Starting a Shift

Last Modified on 04/02/2025 6:22 pm EDT

A shift is your container for the day. Tasks occurs within a Shift one at a time, but Tasks do not need to run during a shift. Tasks are used for activities that you want to keep track of individually..

Select Home on the left hand column.



Select New Shift

Time Clock		Appointment
THILE CIOCK		Appointment
	New Shift	

Select the drop down button to the right of Shift Pay Code and select the Pay Code. Only the Pay Codes that are assigned to the User are displayed.

Technician, Tom		
Time Clock		Appointments
	New Shift	
Shift Pay Code	Select Pay Code:	Start Shift
Start Task: 😧	Customer Visit	
	Lunch	
	Office Time Regular	
	Travel Time	

If you want to start a task at the same time as a shift select the Start Task checkbox.

Time Clock			Appointments
	Nev	/ Shift	
Shift Pay Code:	Customer Visit	•	Start Shift

Then select the Pay Code for the Task by selecting the drop down to the right of Shift Pay Code.

Technician, Tom		
Time Clock		Appointments
	New Shif	t
Shift Pay Code: R Start Task: @ 🗸	egular 🔻	
Current Task		
Task Pay Code	Select Pay Code: Select Pay Code: STANDARD Customer Visit Installation Lunch Office Time Regular Travel Time	Start Shift & Task

Next select the Start Shift & Task button.

Time Cloc	k		Appointments
	Ν	lew Shift	
Shift Pay Cod	le: Regular	•	
Start Task: (0		
Current Ta	ask		
	Code: Installation		Start Shift & Task

The Shift and Task have been started. The timer with the green background tshows an up to date record of the current shift. The Shift Code and Shift Start date and time are also displayed.

echnician, Tom			
Time Clock		Appointments	
Current Shift			
Current Shirt			
days hours	minutes		
00 00	08	55	
Shift Code:	5		
Shift Start: Current Task	5/30/20	16 10:11:05 AM -04:00	
ouncile rusk			
days hours	minutes	seconds 55	
Task Code	: Installa	ation	
Shift Start	: 5/30/2	2016 10:11:05 AM -04:00	
Task Pay Code	: Installa	ation 🔻 Start Task	
	End Task		
		End Shift	
		Litu olint	