AlarmBiller Release Notes

October 2024

Version 4.50.0

AlarmBiller®

Contents

Enhancements/Features

Standard Part Cost on Proposals for Package Parts

NOTE: This change requires SedonaWeb/SedonaAPI 2.0 version 1.48.0.

The Sales Automation synchronization process now pulls and sets the part cost field value and not the package/purchase cost field value for the part.

We updated the part sync endpoints from SedonaAPI 2.0 used by Sales Automation to return a part cost value based on each synchronized part's costing method, which is specified in SedonaOffice in the IN_Part record.

We also updated the Sales Automation sync logic to set the **rPart.CostAmount** = SedonaAPI 2.0 **PartCost**, if it exists.

The SedonaAPI 2.0 data model is defined with PartCost as a nullable value. If Sales Automation receives part data from SedonaAPI 2.0 that have a PartCost = NULL, then this means that SedonaWeb/SedonaAPI 2.0 has not been updated to the latest version. In that case, the Sales Automation **rPart.CostAmount** will be set to the part **PurchaseCost** from SedonaAPI 2.0, which is the original Sales Automation sync logic. If the part data models received from SedonaAPI 2.0 have a valid PartCost value, even if $0, Sales Automation will still set the rPart.CostAmount value as the PurchaseCost from SedonaAPI 2.0.

Added Canada to address for any type of document sent through SEBIS

We updated the following templates for documents sent through SEBIS so they will show 'Canada' as a 4th address line if any of the addresses shown are for a Canadian destination.

- Proposal
- Statement
- Purchase Order
- Vendor Part Transfer Order
- Receipt
- Work Order
- Checks

If either the mail to or return address is for any of the Canadian provinces, then 'Canada' will be printed under the mailing address or the return address.

AlarmBiller dealers do not need to make any changes in their AlarmBiller setup to have the additional country line printed. AlarmBiller does this automatically by checking the addresses as each type of document is being generated for print or PDF file.

NOTE: The invoice template was modified to include Canada as a 4th address line in a previous release of AlarmBiller.

Application Corrections

AlarmBiller

Accounts Payable

Trouble with copying vendor bill and applying credits [110618]

Vendor Bill/Credit copy now creates a new clean Vendor Bill and copies the data from the original bill to the new bill and then saves this. The new bill does not include the payments from the original. By changing the copy function to create and save a new clean Vendor Bill with the appropriate fields copied from the original bill, the new bill saves correctly and the Total Amount = Amount Due, which allows users to edit the new bill as needed.

AP Aging does not match AP Account Balance on Balance Sheet [109382]

The Accounts Payable Aging report now provides an accurate total that is in line with the Balance Sheet Accounts Payable Total.

Accounts Receivable

RMR is off by $.01 [114920]

We changed the RMR Invoice logic to ensure that the invoice amount is using the same calculation logic as the RMR Edit view for calculating updated Monthly and Cycle amounts when a discount needs to be applied.

For RMR that is not using cycle amount (the Use Cycle Amount checkbox is cleared), the discount is applied to the Monthly amount before calculating total Cycle Amount.

For example: the **Use Cycle Amount** checkbox is cleared; the **Billing Cycle** is Quarterly; the monthly amount is $32.50; the discount is 1.53%; and the cycle amount is $97.50. This is the calculation: ((Monthly Amount * Discount) * number of months in cycle), which is ((32.50 * 0.0153) = $96.00

Note that if the **Use Cycle Amount** checkbox is selected, the calculation is different.

For example: the **Use Cycle Amount** checkbox is selected; the **Billing Cycle** is Quarterly; the monthly amount is $32.50; the discount is 1.53%; and the cycle amount is $97.50. This is the calculation: (Cycle Amount * Discount), which is (97.50 * 0.0153) = $96.01.

Setup

RMR Next Invoice Month [111020]

When users add RMR to a proposal or a work order; select the correct Next Invoice Month; and then save, the month would be incorrect when opened later. We fixed this issue, so the activation date and next invoice month now display what was initially entered when in edit mode. (Note: This issue did not occur if editing the RMR from the main RMR listing tab.)

Sales Automation

Phone number does not transfer to proposal when created on the lead [34764]

Proposals generated from Sales Automation leads will be created with the lead's phone or cell phone number if it exists. If neither exist on the lead, the phone or cell from the Customer record attached to the lead will be used.